

2017

CHARITABLE CONTRIBUTIONS ASSET TRANSFER

(REQUIRED INFORMATION TO ALLOW GIFTING OF STOCKS OR BONDS)

RECEIVING PARTY: **JESUIT LIVING & LEARNING OF NORTHEASTERN OHIO**

DTC # (Depository Trust Company Number – available from the financial institution that will be receiving the asset transfer): **Fidelity - National Financial Services LLC,**
Participant DTC # 0226

ACCOUNT # **657-719845**

(Institution account number where assets are to be deposited – may be different from receiving party.)

ACCOUNT NAME **JESUIT LIVING & LEARNING OF NORTHEASTERN OHIO**

(Institution name where assets are to be deposited – may be different from receiving party.)

CONTACT NAME **Vicki Moore**

Email address – vmooore@ancora.net

(Individual a financial planner or transfer agent can contact if there are questions.)

CONTACT PHONE # **(216) 593-5042 fax (216)593-5142**

(Phone number of above contact person.)

Instructions for Wiring Money

Bank: JP Morgan Chase Bank NY
One Chase Manhattan Plaza, New York, NY 10005
ABA#: 021000021
Intermediary: National Financial Services LLC (list prior to beneficiary)
Inter. Acct #: 066196-221 (list prior to beneficiary)
Beneficiary: **Jesuit Living & Learning of Northeastern Ohio**
Bene. Acct #: **657-719845**